

Wednesday, May 18

TENTATIVE AGENDA

Total CPE: 12.0

11:00 a.m.

REGISTRATION

11:00 a.m. - 12:00 p.m.

LUNCH

12:00 - 5:00 p.m.

MFOA GENERAL SESSION

*Presiding Officer: Steve Presley, Finance Director, Avon Lake*

12:00 Noon - 1:00 p.m.

Roundtable Discussion of Municipal Issues

CPE: 1.2

*Speakers:*

*David Thompson, Chief - Local Government Services,  
Auditor of State*

*CPIM: 1*

1:00 p.m. - 3:00 p.m.

The Ohio Ethics Law: Watching Our Step

CPE: 2.4

*Speaker:*

*Susan Willeke, Ohio Ethics Commission*

*CPIM: 2*

15 min Break

3:15 p.m. - 4:00 p.m.

Pandemic Related Impacts to HR Departments and Policies

*Speaker:*

*Renee West, Director of HR Consulting, Rea*

*CPIM: .75*

4:00 p.m. - 5:00 p.m.

Onboarding for the Future

*Speaker:*

*Mayor Matthew Starr, City of Mount Vernon*

*CPIM: 1*

EVENING FREE

Thursday, May 19

8:00 a.m.

REGISTRATION/CONTINENTAL BREAKFAST

8:00 - 9:00 a.m.

EXECUTIVE COMMITTEE BREAKFAST  
MEETING/ NOMINATING COMMITTEE

9:00 a.m. - 12:30 pm

MFOA GENERAL SESSION

*Presiding Officer: Chris Kerby, Fiscal Officer, South Zanesville*

9:00 - 10:00 a.m.

Post Covid Challenges; Changing Landscape for Employers

*Speaker:*

*Jonathan Downes, Attorney, Zashin & Rich, LLP*

*CPIM: 1*

10:00 - 10:45 a.m.

ARPA Funding & Economic Development

CPE: 1.0

*Speaker:*

*Jamie Grant, Economic Development Dir., Montrose Group*

*CPIM: .75*

10 min Break

10:55 - 11:55 a.m.

**How to Develop and Maintain an Excellent Brand for your Community:** *Your community's brand is your most valuable asset. How are you cultivating, promoting, and protecting your brand? Learn How!*  
*Tom Speaks, Principal, The Impact Group*

*Speaker:*

*CPIM: 1*

12:00 Noon - 1:00 p.m.

**LUNCHEON**

1:00 p.m. – 1:10 p.m.

**MFOA BUSINESS MEETING**

*Presiding Officer: Steve Presley, Director of Finance, Avon Lake*

1:15 p.m. - 4:35 p.m.

**MFOA GENERAL SESSION**

*Presiding Officer: Chris Kerby, Fiscal Officer, South Zanesville*

1:15 - 2:15 p.m.

**Cyber Best Practices for Public Entities**

**CPE: 1.2**

*Speaker:*

*Colette Klier, Sedgwick Senior Manager, IT Risk Control*

*CPIM: 1*

2:15 - 3:15 p.m.

**Real World Case Studies: Investing and Portfolio Management**

**CPE: 1.2**

*Speaker:*

*Jim McCourt CFA. & Nick Vaccari CTP, Advisory Services  
Directors, Meeder Investments*

*CPIM: 1*

**10 min Break**

3:25 p.m. - 4:25 p.m.

**Debt Fundamentals for Municipal Government**

**CPE: 1.2**

*Speaker:*

*Matt Stout, Bricker & Eckler*

*CPIM: 1*

**RECEPTION**

**Friday, May 20**

8:00 a.m.

**BREAKFAST BUFFET**

9:00 a.m. - 12:15 p.m.

**MFOA GENERAL SESSION**

*Presiding Officer: Frank Gambosi, Director of Finance, Bedford*

9:00 a.m. - 12:15 p.m.

**Certified Public Records Training**

**CPE: 3.8**

*Speaker:*

*Mary DeGenaro, Chief legal Counsel & Cody A. Stanton,  
Assistant Legal Counsel Ohio Auditor of State's Office*

*CPIM: 3.25*